



HOW CAN WE HELP?



- / Chartered Accountants
- / Business & Tax Consultants
- / Financial Planners

A history of shaping financial success

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Liability limited by a scheme approved under Professional Standards Legislation.



ADVICE

ADVICE ON GROWING YOUR BUSINESS (AND PROFITS)

- Strategic planning to keep your business ahead of your competitors.
- Calculating your businesses profit improvement potential.
- Being your 'wingman' who keeps an eye on the money side of your business while you focus on doing the things that make you successful.
- Assistance with regular financial and KPI reporting.
- Staff and customer surveys.
- Preparation of business plans and valuations.
- Advice on accounting computer software packages.
- Assistance with budgeting and cash flow planning.
- Team SWOT workshops.
- Preparation of finance applications and review financing arrangements.
- Life, income protection, trauma and key person insurance.

TAXATION ADVICE INCLUDING:

- Preparation of taxation returns for individuals, partnerships, trusts, companies and self managed superannuation funds.
- Expert advice on all aspects of income tax including deductibility of expenses, capital gains issues, superannuation and fringe benefits.
- Tax minimisation planning.
- Salary packaging.
- Advice on the most suitable business structure.
- Advice on negative gearing of property, shares and other investments.

BUSINESS DOCUMENTATION AND SYSTEMS

- Advice on, and set up, of your record keeping systems.
- Completion and lodgment of all necessary taxation and employment registrations.
- Ensuring your compliance obligations are up to date for the:
 - Australian Taxation Office
 - Australian Securities and Investments Commission
 - Insurance and Superannuation Commission
 - Office of State Revenue Payroll Tax, Work Cover

WEALTH CREATION ADVICE THROUGH KENNAS FINANCIAL SERVICES PTY LTD

- Investment advice.
- Retirement planning.
- Superannuation Advice.
- Maximising Centrelink Payments.
- Review and management of your investment portfolios.
- Advice on how to achieve your financial goals.
- Buying and selling shares.

GST AND BAS ASSISTANCE, INCLUDING

- Preparation of Business Activity Statements.
- Training in self preparation of BAS forms and assistance with setting up an accounting system to record GST correctly.
- Advice on the GST rules including registration, how GST applied to your business and property buying and selling.



PLANNING

ESTATE AND SUCCESSION PLANNING

- Review of your affairs to consider security, control and inheritance.
- Review of Wills, Enduring Powers of Attorney and Personal Insurances.
- Minimisation of taxation when distributing your estate.
- Ensuring your wishes remain intact.
- Advice on Testamentary Trusts.

BUYING OR SELLING A BUSINESS

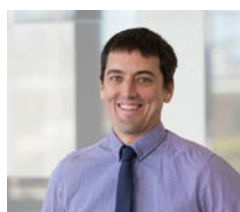
- Matters to consider when purchasing or selling a business.
- Financial analysis of the business to be purchased.

- Advice on financing the business and sources of finance.
- Assistance with budgeting and cash flow planning.
- How to minimise tax on your sale proceeds.
- Assistance with setting and negotiating the sale price.

AUDITING SERVICES

- Real Estate Agents (Auctioneers and Agents Act)
- Solicitors (Legal Practitioners Act)
- Companies
- Incorporated Associations and Not For Profits

FOR MORE INFORMATION CONTACT



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